

**PRYOR CASHMAN LLP**  
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New York, New York 10036  
Telephone: 212-326-0421  
Facsimile: 212-798-6355  
TINA N. MOSS, ESQ. (TM-7907)

*Attorneys for SPCP Group, LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	<b>X</b>
In re	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
	<b>X</b>

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**NOTICE OF TRANSFER OF CLAIM OTHER THAN  
FOR SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. 3001(e)(2), of the transfer, other than for security, of the claim referenced in this evidence and notice (the "Transferred Claim"). A copy of the Evidence of Transfer of Claim is attached hereto as Exhibit A and is incorporated herein by reference.

**Name of Transferee:**

SPCP Group, LLC

**Name of Transferor:**

Merrill Lynch Credit Products, LLC

**Name and Address where notices to  
Transferee should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830

Case No. 08-13555  
Court Claim No. 17728  
Amount of Claim: \$50,000,000.00  
Date Claim Filed: September 18, 2009  
Debtor: Lehman Brothers Holdings Inc.

Primary Contact: Brian A. Jarmain  
Telephone: 203-542-4032  
Facsimile: 203-542-4132  
Email: [bjarmain@silverpointcapital.com](mailto:bjarmain@silverpointcapital.com)

With a copy to:  
PRYOR CASHMAN LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher, Esq.  
Telephone: 212-326-0148  
Facsimile: 212-515-6959  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Name and address where Transferee  
payments should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian A. Jarmain  
Telephone: 203-542-4032

The Transferor has waived its right, pursuant to Fed. R. Bankr. P. 3001(e)(2), to receive from the Clerk of the Court notice of filing of the Evidence of Transfer of Claim and its right to object to such transfer within the twenty (20) day period. The Transferor has stipulated that: (i) an order may be entered recognizing the transfer of the Transferred Claim as an unconditional transfer; and (ii) Transferee is the valid owner of the Transferred Claim.

Dated: New York, New York  
July 29, 2011

**PRYOR CASHMAN LLP**

By: /s/ Tina N. Moss  
Tina N. Moss (TM-7907)  
7 Times Square  
New York, New York 10036  
Telephone: 212-326-0421  
Facsimile : 212-798-6355

*Attorneys for SPCP Group, LLC*

# EXHIBIT A

BOA

Fax 6468550114

Jul 15 2011 12:15pm P002/003

**EXHIBIT C**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

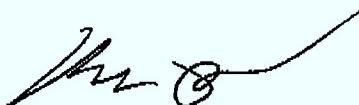
AND TO: Merrill Lynch Credit Products, LLC

Merrill Lynch Credit Products, LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably assigned to SPCP Group, LLC, with offices located at 2 Greenwich Plaza, 1st Floor, Greenwich, CT 06830 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of USD 50,000,000.00, docketed as Claim No. 17728 (originally held by Lloyds TSB Bank plc) (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

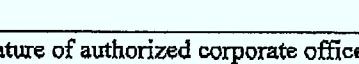
IN WITNESS WHEREOF, dated as of the 15<sup>th</sup> day of July, 2011.

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

By:   
(Signature of authorized corporate officer)

Name: Ron Tolson  
Title: Vice President  
Tel.: (646) 855 7450

**SPCP GROUP, LLC**

By:   
(Signature of authorized corporate officer)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Tel.: \_\_\_\_\_

**EXHIBIT C**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York  
AND TO: Merrill Lynch Credit Products, LLC

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 15<sup>th</sup> day of July, 2011.

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Tel.: \_\_\_\_\_

**SPCP GROUP, LLC**

AS  
By: \_\_\_\_\_  
(Signature of authorized corporate officer)

Name: DAVID SCHWARTZ  
Title: AUTHORIZED SIGNATURE  
Tel.: 203-542-4401